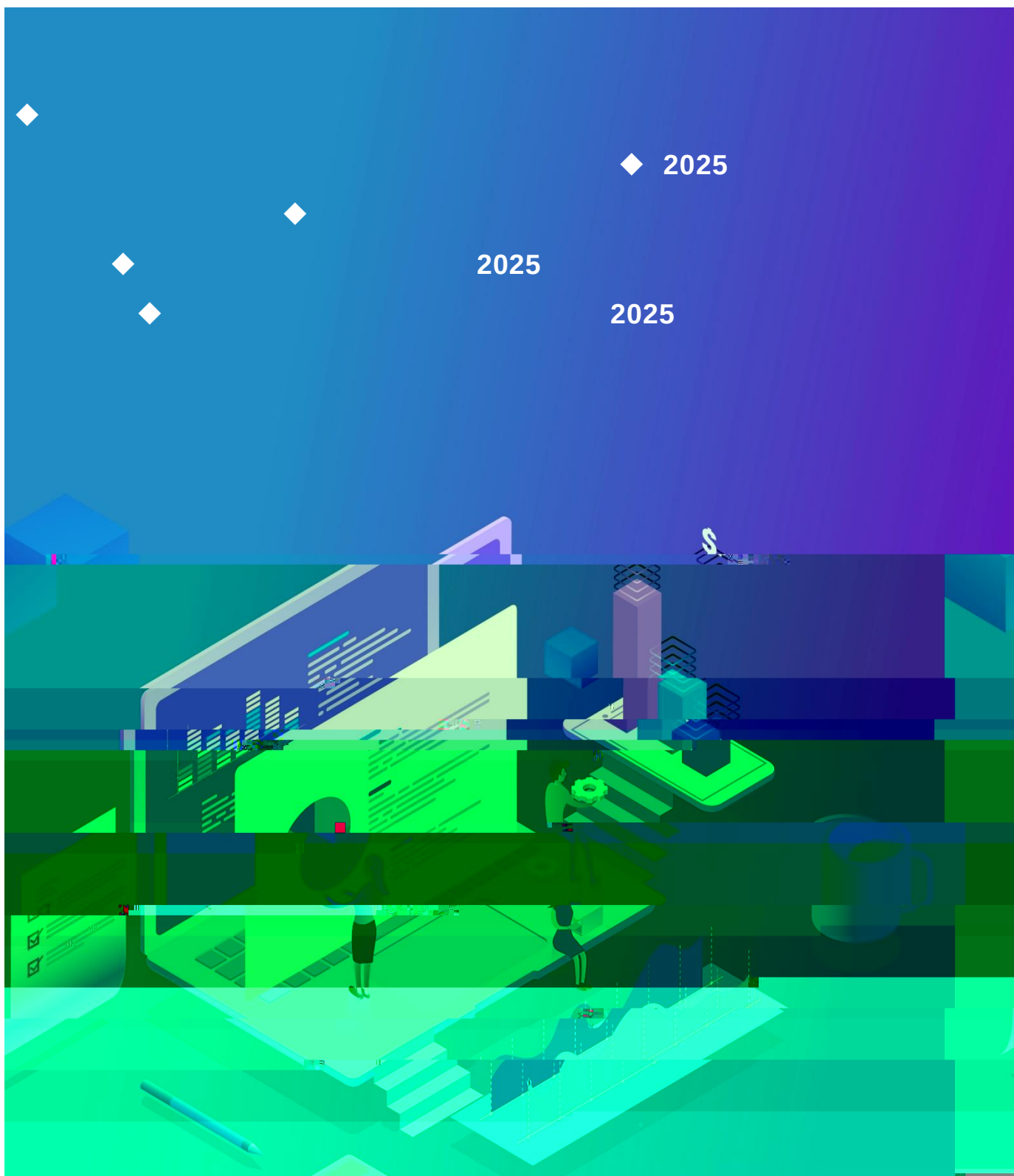




## 01

|      |    |
|------|----|
|      | 03 |
| 2025 | 03 |
|      | 04 |
| 2025 | 05 |
| 2025 | 05 |

## 02

|            |    |
|------------|----|
| “ IP ”     | 06 |
|            | 06 |
| 100        | 07 |
| 2024       | 07 |
|            | 08 |
| 280 EFLOPS | 08 |

## 03

|      |    |
|------|----|
| 2025 | 09 |
|      | 09 |
| 2025 | 10 |
|      | 10 |

## 04

|                |    |
|----------------|----|
| APNIC IPv6 50% | 11 |
| APNIC NAT IPv6 | 11 |
| GARR eduVPN    | 11 |

## 05

|               |    |
|---------------|----|
| 2024          | 12 |
|               | 12 |
| IDC 210       | 12 |
| EDUCAUSE 2025 | 13 |



」



- 22
1.
- “ ”
2.
3.
4.
5.
6.
7.
8.
9.
10.
11.
12.
13.
14.
15.
16.
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18.
19.
20.
21.
22.

“ ‘ ’ ”

IPv6

” “

” “

” “

” “

“ ”

” “

”

\_\_\_\_\_ %



2025

6 16



2025

2025

7

“ “ ”

” “

”





“ IP

”

IP L4

ICT

IP

IP

L4

C114\_\_\_\_\_

2024

2024

43255

23638

58885

15.58% 9.8%

12.9%

3.78

1.1

2.6

25.2%

2024

30

16632

38.5%

30-40

10113

42.8%

35

31497

53.5%

“

”

“

”





**100**

7

4.01

6.1%

2612

6.5%

Al

Al

2024

Al

8

1

8

179%

122.64%

74.24%

72.48%

10.49%

Al

Al

/

7

4921.9

3%

453.2

5.7%

**2024**

## TOP 10

| 营业收入(万元) |         | 同比增长 |      |
|----------|---------|------|------|
| 9        | -6.75%  | 深信服  | 36.2 |
| 5        | -26.44% | 启明星辰 | 33.3 |
| 229      | 0.32%   | 工电信  | 2    |
| 24.67    | -19.71% | 电科网安 |      |
| 23.58    | 40.29%  | 绿盟科技 |      |
| 20.43    | -5.87%  | 启辰信息 |      |

| 毛利润(亿元) |     | 同比增长       |       |
|---------|-----|------------|-------|
| 35.42   | 19% | 奇安信        | 24.17 |
| 6.19    | 19% | 启明星辰       | 19.48 |
| 6.19    | 19% | 天融信        | 17.21 |
| 63.55%  | 19% | 绿盟科技       | 12.69 |
| -8.44%  | 19% | 安恒信息       | 12.28 |
| 36.46%  | 19% | 亚信安全(安全业务) | 10.49 |
| 8.44%   | 19% | 深信服        | 6.09  |

The image is a heavily corrupted and distorted version of a photograph. It appears to show a train or industrial scene, but the details are obscured by severe digital noise, including horizontal lines, color streaks, and pixelated patterns. Some text is visible but illegible due to the corruption. Faintly, the words "Train" and "Industrial" can be discerned in the upper left and right areas respectively. The overall image is a chaotic mix of colors and patterns, making it impossible to recognize the original subject clearly.



1.

2025

2027

30

1000

6



280 EFLOPS

2024

4.5

61.5%

“ ”

2024

41.06



2025

|           |           |        |           |
|-----------|-----------|--------|-----------|
| 4         | 18        | 2025   | 27        |
|           | 395.18    |        | 352.31    |
| (294.48 ) | (259.14 ) |        | (226.09 ) |
| (216.22 ) |           | 64.67% | 30%       |



2025

“

2.0 ”,



APNIC IPv6 50%

APNIC Labs IPv6

56 IPv6 30 50%

IPv6 2025 4 22 64% IPv6

50% 45.28% 8.1



2024

2024

30

10

30

“

”

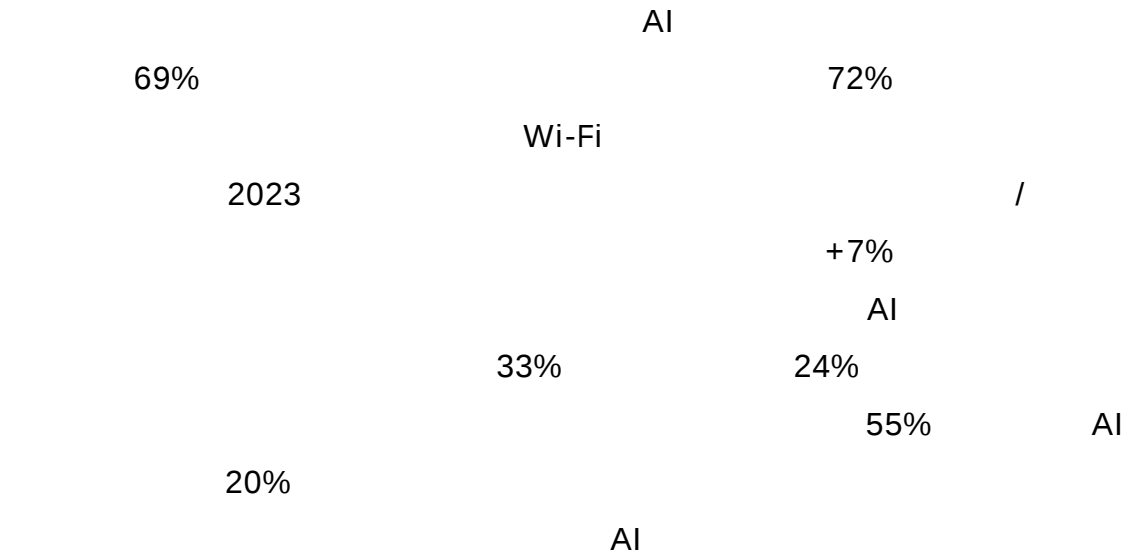
2024

“

” “



EDUCAUSE 2025



EDUCAUSE\_\_\_\_\_

- \_\_\_\_\_
- **2024 + AI** \_\_\_\_\_
- **Brand Finance 2025 150** \_\_\_\_\_
- **& :2025** \_\_\_\_\_
- **& 2024** \_\_\_\_\_
- **AI** \_\_\_\_\_



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赛尔网络